

Muhlenkamp & Associates, LLC
Certified Public Accountant

Client:

CONSENT TO DISCLOSURE OF INFORMATION

Federal law requires this consent form be provided to you. Unless authorized by law, we cannot disclose your tax return information to third parties for purposes other than the preparation and filing of your tax return without your consent. Tax return information shall include any and all personal and financial information located on your tax return. If you consent to the disclosure of your tax return information, Federal law may not protect your tax return information from further use or distribution.

You are not required to complete this form to engage our tax return preparation services. If we obtain your signature on this form by conditioning our tax return preparation services on your consent, your consent will not be valid. If you agree to the disclosure of your tax return information, your consent is valid for the amount of time that you specify. If you do not specify the duration of your consent, your consent is valid for one year from the date of signature.

E I, _____ (taxpayer name) authorize *Muhlenkamp & Associates, LLC* to disclose to _____ (bank/company name) the information indicated below for the purpose of _____ (eg., to help obtain a home mortgage):

- ____ Copy of my _____ tax returns (including supplementals)
Year(s)
- ____ Copy of my _____ depreciation schedule
Year(s)
- ____ Copy of my _____ financial statements
Year(s)

By placing an "X" on the lines above and signing this form as an individual/officer/member/owner/partner, I have granted permission for *Muhlenkamp & Associates, LLC* to release the information indicated above.

Limit disclosure:

E I, _____ (taxpayer name) wish to limit the scope of the tax return information being disclosed to _____ (bank/company name). Please do not disclose the following information.

Taxpayer Signature

Date

Title

Consent Valid Until: **One year from signature date**

Should you believe your tax return information has been disclosed or used improperly in a manner unauthorized by law or without your permission, you may contact the Treasury Inspector General for Tax Administration (TIGTA) by telephone at 1-800-366-4484, or by email at complaints@tigta.treas.gov.